





JOHARI'S WINDOW

Known to self

Unknown to self

Known to others

PUBLIC

Known to both self and others

BLIND SPOT

Unknown to self, known to others

Unknown to others

PRIVATE

Known to self, unknown to others

HIDDEN

Unknown to both self and others

JOHARI'S WINDOW

Known to self

Unknown to self

PUBLIC

Known to both self and others

BEROWTH OPPORTUNITIES

Unknown to self, known to others

PRIVATE

Known to self, unknown to others

GROWTH OPPARTUMITIES

Unknown to both self and others

Principles:

- None of us are fully aware of our impact on others...or our growth potential in general.
- To be an effective manager/leader, you need to be growing as a human being.

Discussion: What's the connection between being open to personal growth and being an effective leader?

Why is it unlikely you'll have one without the other?

Unknown to others



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GROWTH OPPORTUNITIES

Unknown to self, known to others

PRIVATE

Known to self, unknown to others

GROWTH OPPORTUNITIES

Unknown to both self and others

Our ask for this workshop:

We invite you to participate with openness, humility, and curiosity, with a focus mostly on yourself.

You will either step forward into growth, or you will step backward into safety.

~Abraham Maslow

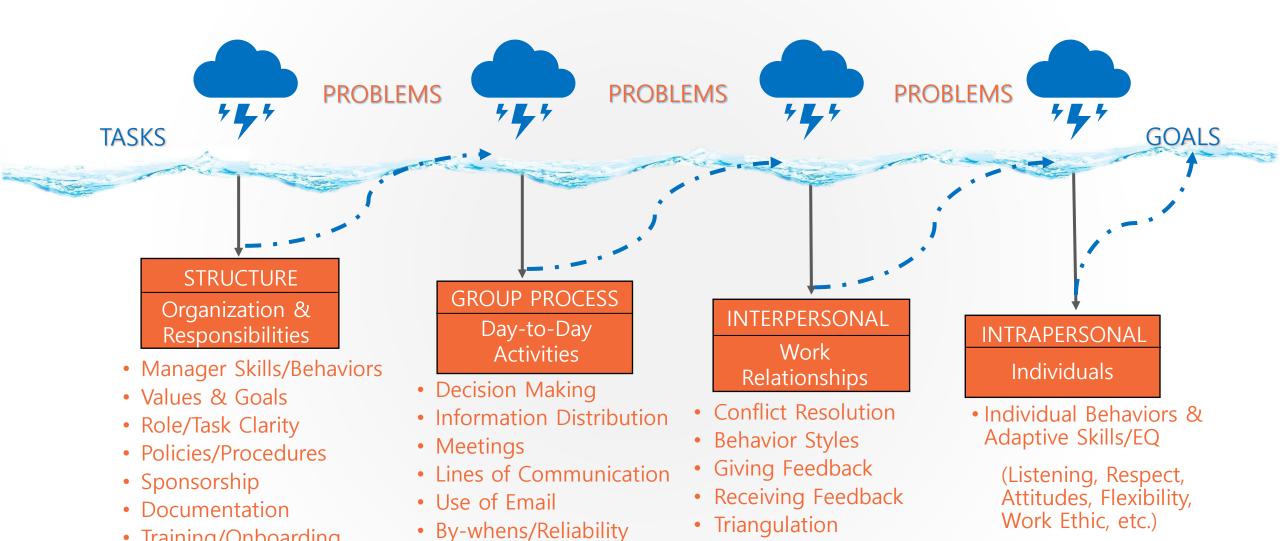
Known

others

THE WATERLINE MODEL



THE WATERLINE MODEL



Accountability Practices

Common Commitments

Common Commitments

Teamwork

Training/Onboarding

Expectations

Personal Circumstances

THE WATERLINE MODEL



- Manager Skills/Behaviors
- Values & Goals
- Role/Task Clarity
- Policies/Procedures
- Sponsorship
- Documentation
- Training/Onboarding
- Expectations

GROUP PROCESS

Day-to-Day Activities

- Decision Making
- Information Distribution
- Meetings
- Lines of Communication
- Use of Email
- By-whens/Reliability
- Accountability Practices
- Common Commitments

INTERPERSONAL Work Relationships

- Conflict Resolution
- Behavior Styles
- Giving Feedback
- Receiving Feedback
- Triangulation
- Common Commitments
- Teamwork

INTRAPERSONAL

Individuals

- Individual Behaviors & Adaptive Skills/EQ
 - (Listening, Respect, Attitudes, Flexibility, Work Ethic, etc.)
- Personal Circumstances

Principles:

- 1. The "Trickle Down Effect"
- 2. It's easier to "fix" structures than it is to "fix" people
- 3. Proactive versus reactive managers



Employee concerns and organizational problems require you to choose from five distinct categories of action.

(And that's good news...there aren't 50! Just five.)

- 1. Decline (NO ACTION)
- 2. Coach (ADVISED ACTION)
- 3. Mediate (SHARED ACTION)
- 4. Hold (POTENTIAL ACTION)
- 5. Own (ACTION)



Questions to guide your decision:

1. EIQ (Employee Impact Question):

Does the behavior actually impact the person who is complaining, in terms of their ability to do their job?

Would the behavior impact a reasonable person's ability to do their job?



Questions to guide your decision:

2. OIQ (Organization Impact Question):

Does (or could) this specific behavior impact organizational health and functionality?

For example: is it about roles, financial concerns, on-going, unresolved employee behaviors, etc.?

If YES, choose #4 (HOLD) or #5 (OWN).



Then ask yourself:



Is this a SYMPTOM of a broader waterline issue?





Should HR be involved in this issue?

1. Decline



"I'm not going to do anything about this, and this is why...

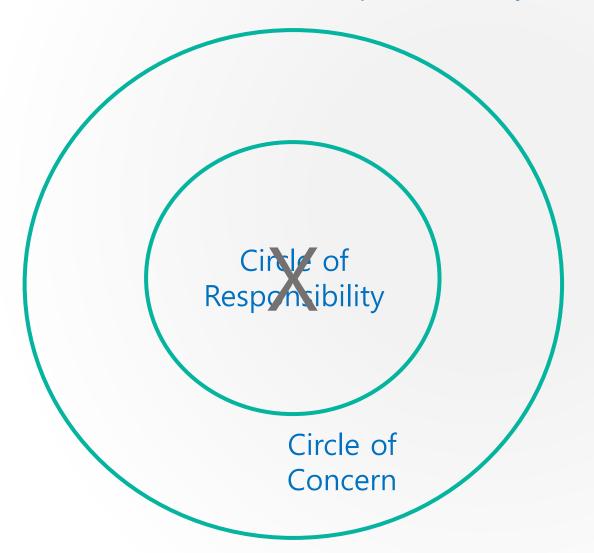
...and I'd like you to let go of this. How can I help you with that?"

EIQ: No

OIQ: No

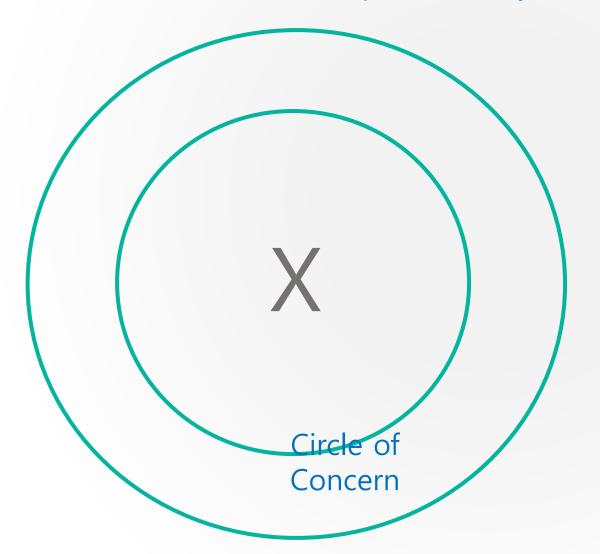


Circles of Concern (Thanks to Stephen Covey)



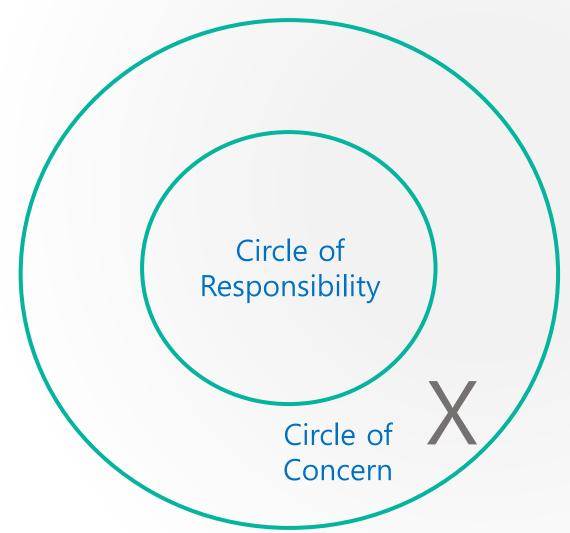


Circles of Concern (Thanks to Stephen Covey)





Circles of Concern (Thanks to Stephen Covey)



This is an opportunity to help your employees grow their adaptive skills.



1. Decline

The Message:

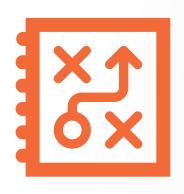
"I'm not going to do anything about this, and this is why...
...and I'd like you to let go of this. How can I help you with that?"

EIQ: No

OIQ: No

- ☐ This particular behavior does not negatively impact the organization, AND
- ☐ The behavior doesn't actually impact the employee's ability to do their job.
- ☐ Possibly the employee just needs to be heard?

2. Coach



The Message:

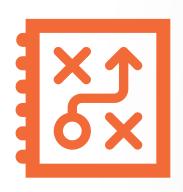
"I'm not going to act directly, but I will help you find a way to address this problem yourself."

EIQ: Yes

OIQ: No

- ☐ This particular behavior doesn't negatively impact the organization, BUT
- ☐ You can understand why the behavior is negatively impacting the employee, AND
- ☐ You believe that the employee who has come to you is mature enough to talk to the other person directly without creating further problems.

2. Coach



The Message:

"I'm not going to act directly, but I will help you find a way to address this problem yourself."

EIQ: Yes

OIQ: No

☐ IF the OIQ is yes, it's not a true #2.

But might there be a situation in which you would still consider asking the employee if they'd be comfortable providing feedback themselves, knowing that you would still need to have the conversation yourself if that employee wasn't willing?



The Message:

"Let's get everybody together and try to work this out."

EIQ: Yes

OIQ: Yes or No

- ☐ The problem is RELATIONAL and ENTRENCHED.
 - ✓ It's not about roles or tasks or policies <u>it's about interpersonal behaviors</u>.
 - ✓ Other attempts (direct feedback, etc.) have not been successful.
- ☐ If it's two people: Engage in "third party conflict resolution."
- ☐ If it's a group: Work together on "common commitments."



4. Hold

The Message:

"I've got this, and I will deal with it if it reoccurs."

(OR: "Please let me know if the problem continues.")

EIQ: Yes or No

OIQ: Yes

- ☐ Complaint is valid, but it's too early for management involvement.
- ☐ You'll keep your eyes open (for <u>frequency</u>, <u>severity</u>, and <u>impact</u>).

5. Own

The Message:

"I've got this."

EIQ: Yes or No

OIQ: Yes



- ☐ The problem is an organizational issue (policies, roles, tasks.), OR
- ☐ The problem is serious/critical (legal, ethical, etc.), OR
- ☐ The problem is <u>ongoing</u> and disruptive to peers, customers, etc., OR
- ☐ The problem is sensitive in nature.

THE FIVE TYPES OF RESPONSE A DECISION TREE Employee Impact Yes No Organizational Impact / Organizational Impact No Yes Mo Yes Hold or Own Decline Coach or Mediate Hold or Own

TWO PRINCIPLES

Principle #1:
Be sure to tell the employee which option you are choosing.

Principle #2: The ultimate veracity of what the employee is saying is <u>not</u> relevant to your initial decision.



