

Welcome to the Moscow Farmers Market!



Who We Are



Who We Are

- 40 year old market (est. 1977)
- Oldest farmers market in the State of Idaho
- First in Idaho to accept EBT (\$9,000+ \$3,796
 Fresh Bucks = \$13,119)
- First in Idaho to accept WIC (\$1,308) & Senior Farmers Market Nutrition Program Checks (\$720)
- Voted #1 market in the State of Idaho, for a 6th year in a row by American Farmland Trust MFM selected as top 15 farmers market in the nation.

Programming Enhancements



Programming Enhancements

- Backyard Harvest: EBT/Snap
- State of WA Health & Welfare: WIC & SFMNP checks
- Music Contracts and Scheduling for 26 markets x 2
- Music Coordination
 - 3 hours of sponsored live entertainment
 - 4 street performers / buskers
- High Five Programming
 - Provide education and activities around nutrition for the families of the Palouse.
- Speakers Wall Education & Coordination
- Community Group Participation
- Human Rights Task Force
- Food Drive
- UI Chess Club Chess
- International Bird Day; Fish & Wildlife
- Palouse Paws

- Sustainability Fair
- Bike Maintenance
- High Five Kids Program
- Cooking Demo's
- Pea & Lentil Commission Year of the Pulse
- Smoothie Demo's
- Need Feed Seed Surveys
- Rapid Market Assessments
- Economic Impact Analysis
- Market Waste Audit with WSU Center for Civic Engagement/UI
- Serving Your New Community.
 University of Idaho
- Palouse Plein Air
- City of Moscow Commission Events i.e. Arbor Day, Water Summit
- Passport Program
- Apple Crunch: UI Homecoming

Programming Enhancements



Down the Data Rabbit Hole



Methods and Collection

- Rapid Market Assessments
- Strategic Plan Surveys
- Annual Vendor Surveys
- MarketUmbrella.org:SEED, NEED, & FEED



Getting Good Data

Value Your Volunteers

- Vetting
- Training
- Recognition





Redeemable for any food or drink item purchase from the Moscow Farmers Market on September 21, 2013. If the total purchase exceeds the combined amount covered by the voucher(s), the remaining balance is to be paid by the youcher holder.

Moscow Farmers Market

Comparing Methods & Results

- Be Consistent & Transparent
- Use Critical Thinking
- Find Common Ground
 - Audience
 - Demographics
 - Location
 - Spending
 - Timing

SHOPPER RESIDENCE

Year & survey	# of responses	Moscow	Latah County	Pullman	Whitman County	Other (ID & WA)	Out of area, visitor, tourist
2003 RMA		51%	6%	23%*		2%	18%
2009 RMA	860	55%	8%	21% *		5%	11%
2011 RMA	984	48%	9%	24% *		8%	11%
2012 Strategic Plan		75%	16%	5%	1%		1%***
2013 SEED	553	64%	5%	17%	2%	8%	3%****

^{*}includes Whitman County

^{**} University students not included; make up approximately 3% of responses

^{*** (}outside Latah County: ID, WA, MT, OR)

^{**** (}AZ, CA, CO, HI, MT, NV, OH, OR)

Number of Shoppers entering Market on the hour

	8:00 a.m	9:00 a.m	10:00 a.m	11:00 a.m	12:00 p.m
	9:00 a.m.	10:00 a.m.	11:00 a.m.	12:00 p.m.	1:00 p.m.
2003 RMA	624	936	888	786	
2009 RMA	869	1379	1685	1084	
2011 RMA	806	1252	1484	1267	520
2013 SEED	730	1362	1713	1679	858

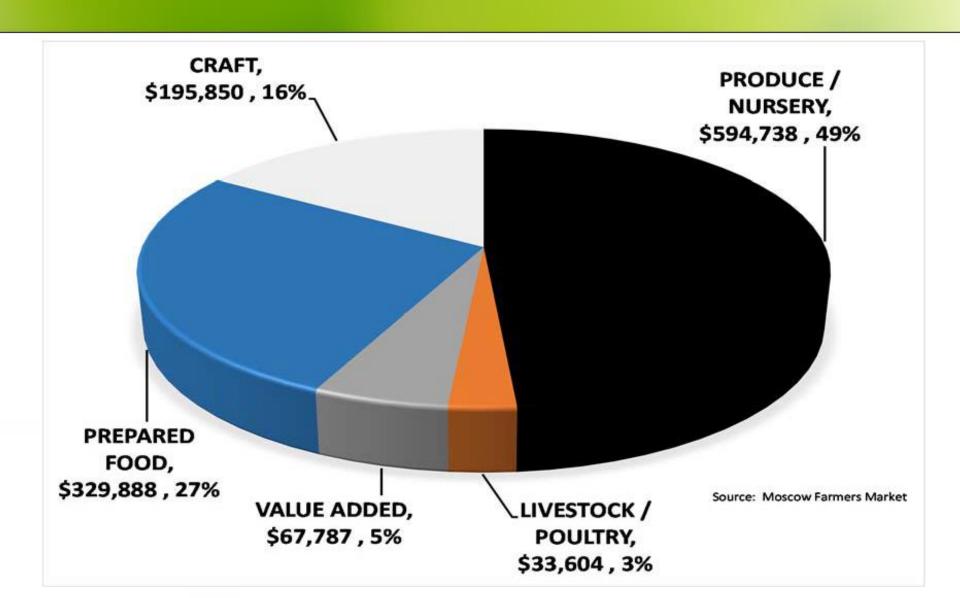
Year & Survey	# of estimated shoppers that day	# of people surveyed	Avg. amount spent
2003 RMA	3,234		\$15.80
2009 RMA	5,017	833	\$19.05
2011 RMA	5,329	950	\$19.92
2013 SEED	6,342	534	\$29.58

Using Data for Planning

- Market Layout and Congestion
- Future Stakeholders
- Shopper Incentives
- Vendor Categories
- Future Surveying
- Fee Evaluation
- Programming



2015 Recorded Sales





Economic Impact

Survey Results of Moscow Farmers Market Analyses

				Ori	iginal Data							
	Estimated		AVG		AVG	Total		Total		Grand		
Year	Visitors	S	pending	Spending			Inside Outside			Total		
Study	26 Weeks		Inside		Outside	:	Spending	Spending				
2003	84,084	\$	15.80	\$	21.69	\$	664,264	\$	503,360	\$	1,167,624	
2009	130,442	\$	19.05	\$	-	\$	1,242,460	\$	-	\$	1,242,460	
2011	138,554	\$	19.92	\$	13.11	\$	1,379,998	\$	908,221	\$	2,288,219	
2013	130,000	\$	29.58	\$	18.50	\$	3,845,400	\$	2,405,000	\$	6,250,400	

	2013 Visitors in 2016 Dollars												
ſ		Estimated		AVG	AVG		Total		Total		Grand		
	Year	Visitors	Spending		S	Spending		Inside		Outside	Total		
L	Study	26 Weeks		Inside		Outside		Spending	:	Spending			
	2003	164,892	\$	20.82	\$	28.58	\$	1,716,228	\$	1,295,807	\$	3,012,035	
	2009	164,892	\$	20.97	\$	-	\$	1,728,996	\$	-	\$	1,728,996	
	2011	164,892	\$	21.65	\$	14.25	\$	1,785,132	\$	1,174,854	\$	2,959,986	
	2013	164,892	\$	30.54	\$	19.10	\$	5,035,200	\$	3,149,128	\$	8,184,328	

	2013 Visitors in 2016 Dollars Adjusted to Per Visitor Spending									
	Estimated AVG		AVG	Total	Total		Grand			
Year	Visitors	Spending	Spending	Inside	Outside		Total			
Study	26 Weeks	Inside	Outside	Spending	Spending					
2003	164,892	21	29	3,432,456	2,591,613	\$	6,024,069			
2009	164,892	21	-	3,457,992	-	\$	3,457,992			
2011	164,892	22	14	3,570,264	2,349,707	\$	5,919,971			
2013	164,892	31	19	5,035,200	3,149,128	\$	8,184,328			



Moscow Farmers Market Value

- Economic Impact Report
 - Jobs
 - 94 to 128
 - Salary Payments
 - \$1.6M to \$2.2M
 - Annual Visitor Spending
 - \$4.1M to \$8.2M
 - Annual Visitors
 - 84,084 in 2003
 - 164,892 in 2013
 - Economic Impact:
 - \$3.94M to \$5.46M

- Incubator for Entrepreneurs
 - 67 current startup firms
- Brick and Mortar Spinoffs
 - 20-25 Firms
- Beer and Wine Economic Cluster
- The Moscow Brand
 - Community: Sense of place as a town; sense of inclusion and diversity.
 - Culture: University vibe, farmers market, art, events, etc.
 - Scenery and Nature: Outdoor activities and adventure



More Metrics - Waste Audit

DATA TABLE – CITY OF MOSCOW, FARMERS MARKET August 20, 2016

AREA OF MARKET	GARBAGE LBS	RECYCLABLES LBS	COMPOSTABLES LBS	GLASS LBS	LIQUID LBS	TOTALS LBS
В	31	14	46			91
В		10	17			27
Α	14	11	31			56
MIX	7	11	28	22	38	106
TOTALS	<mark>52</mark>	<mark>46</mark>	<u>122</u>	<mark>22</mark>	<mark>38</mark>	<mark>280</mark>
POUNDS CONVERTED INTO PERCENTAGES OF TOTALS %	18.5 %	<mark>16.4 %</mark>	<mark>43.7 %</mark>	7.8 %	13.6 %	100 %

Day Data

75

sunny

		d Lundin Deep Ro		Scot & d	rish / tish fol contra		4	:	118			Buske	rs redire			noothie Demo High Five Kids Cooking	Pro	n Five duce Vo sting	lunteers
	1			u	ance												_		
	1								//										
Date	Time	e Performer	Genre	# in band	# in Audience	# on speakers wall	Weather	Temperatur e	Buskers	Dogs redirected	Chef Demo	Smoothie Demo	High Five Kids Cooking	High Five Produce Tasting	Volunteers	Programming	Chess	Lost and Found	Incidents
23-Julv	9:30	Festival Dance and Performing Arts	dance	14	146	10	sunny	60	7	6	n/a	n/a	n/a	n/a	0	none		none	none
	11:00	Arvid Lundin and the Deep Roots	Irish / Scotish fol & contra dance		118	11	sunny	69											
30-Jul	9:30	National Dance Day with Miss Moscow USA	dance	4	131	10	sunny	78	6	6	54	n/a	n/a	n/a	0	Pathways Commission, USDA Ag Research Service, USA Dry Pea & Lentil Council		none	none
	11:00	Snake River Six	Dixieland	6	68	8	sunny	85											
6-Aug	9:30	Cherry Sisters Revival	banjo / folk	3	63	9	sunny	68	4	5	n/a	n/a	17	n/a	0	Latah County Human Rights Commission, Food Drive		none	none
	11:00	Henry C and the Willards		5	79	8													
13-Aug	9:30	Dan Maher	folk	1	74	7	sunny	75	3	7	n/a	60+	n/a	50	0	National Farmers Market Week	26	Two Debit Cards	none
	11:00	Potatohead	Irish folk dance	4	92	7	sunny	84											
20-Aug	9:30	UI Preparatory Strings	classical	36	132	12	sunny	/1	5	20+	n/a	n/a	n/a	26	9 (UI SYNC)	Pathways Commission, UI Extension	52	Water Bottle, Mus Stands	ic Lost Child X 2 (guardian found)
	11:00	Bare Wires	rockin' blues	5	9	12	sunny												
27-Aug	9:30	Delta G	delta blues	1	89	11	sunny	81	6	8	48	n/a	n/a	n/a	3	Mone	62	Men's Ring, Sweater, iPhone	none
	ı																		

Lost Child X 2

(guardian

found)

Water Bottle, Music

Stands

Measuring Social Media



Creating Change

- A Brand New Restroom
- Strategic Planning
- Full-Time Market Manager
- Evaluation of Fee Structure
- Reorganizing the Moscow Arts Department
- Operational Overviews
- Policy & Procedure Updates
- Compostable Tableware



Creating Change – Analyzing fee re-structuring

	2012A	2013A	2014A	2015A	2016A
Market Costs	\$90,210	\$103,522	\$103,938	\$105,339	\$106,437
Vendor Percentage	30%	32%	38%	42%	44%
City Percentage	70%	68%	62%	58%	56%
Average Fee Increase*	3%	0%	3%	0%	5%

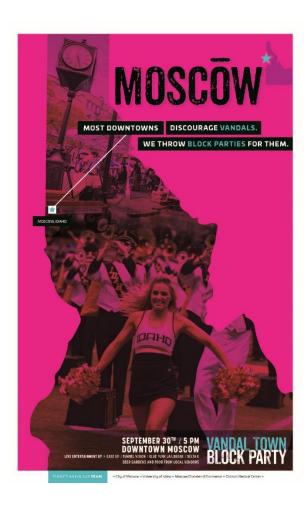
5,000 people per Saturday warrants a public restroom



Community Branding

Community University Strategic Partnership – CUSP







2016 Sales Report

Vendor Type	Category	Sales				
Season Vendor	Craft	\$119,871.43				
Season Vendor	Fresh Produce and/or Nursery	\$542,946.80				
Season Vendor	On-Site Prepared Food	\$181,796.96				
Season Vendor	Prepared and Value Added	\$183,172.32				
Walk-On Vendor	Craft	\$87,016.10				
Walk-On Vendor	Fresh Produce and/or Nursery	\$155,852.26				
Walk-On Vendor	Meat/Poultry Products	\$3,650				
Walk-On Vendor	On-Site Prepared Food	\$18,016				
Walk-On Vendor	Prepared and Value Added	\$33,732.46				
TOTAL		\$1,326,054.33				



Photos by Zack Ellis, City of Moscow Videographer









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